

Dementia Alliance International

Annual Report 2024 Compiled By: **Annika Alvarez** Member/Events Support Officer June 21st 2025

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CHAIR'S REPORT



Alister Robertson Chair of the Board

Overview

2024 was a year of both reflection and action for DAI, marked by strategic evaluation, leadership transitions, and financial sustainability challenges. The organization maintained its commitment to being led of, by and for people with dementia, while navigating the evolving funding landscape.

Strategic Initiatives

DAI continued to prioritize peerto-peer support groups as the core

of its activities. It was determined that longer term funding was needed before embarking on a strategic plan for the next 3-5 years.

Leadership and Governance

The Board approved a structural change to introduce a Co-Chair role. The board was pleased to appoint Janine Whited as Co-Chair, with plans for a leadership transition at the next AGM.

The 2024 Board consisted of myself, Janine Whited, John Sandblom (until June 2024), Hom Shrestha, and Joanne Knapp-Philo, along with non-DAI members Patricia Bowen (Treasurer), Gary Johnson, and John Grosvenor.

Board membership fluctuated, with some resignations and new appointments, including Cheryl Williams and Dave Carpenter. The need for stronger engagement and clearer roles across committees remains an ongoing consideration.

CHAIR'S REPORT

Partnerships and Advocacy

DAI maintained dialogue with key partners:

- ADI: While our advisory role with ADI is diminishing, we continue to explore collaboration pathways.
- Dementia Australia: Productive conversations led to potential referral pathways for waitlisted individuals.

Janine Whited joined ADI's new lived experience advisory panel, signalling ongoing international engagement.

Funding and Financial Sustainability

With the end of ADI's annual grants and dwindling unrestricted income, DAI faces a critical need to diversify revenue. Key steps include:

- Launching Search Engine Optimisation -driven donation campaigns.
- To Promote legacy giving.
- Exploring partnerships with Alzheimer's Association chapters in the US.
- Initiating small-scale fundraisers through board and member networks.

We also had important discussions about a long-term sustainability plan, including potential merger scenarios or an exit strategy if funding challenges persist.

Operations and Activities

- Café le Brain continued monthly with improved attendance after an email issue was fixed whereby new members weren't being added to the mailing list.
- Support groups remained the heart of member engagement.

CHAIR'S REPORT

Looking Ahead

As my term as Chair and Co-Chair concludes, I remain hopeful for DAI's future. The organization's strength lies in its authenticity, its members, and its commitment to lived experience. The coming year will demand bold decisions, clear messaging, and strong partnerships to ensure sustainability and continued impact.

I thank the board, and especially Annika—for their dedication throughout 2024. I look forward to supporting the transition of a new board and ensuring the continued success of DAI.

Respectfully submitted,

Alister Robertson Chair, DAI Board of Directors

FINANCIAL STATEMENTS AND ACCOUNTANT'S COMPILATION REPORT

YEARS ENDED DECEMBER 31, 2024 AND 2023

Durio & Korpal, P.C. Certified Public Accountants

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ACCOUNTANT'S COMPILATION REPORT

Board of Directors Dementia Alliance International

Management is responsible for the accompanying financial statements of Dementia Alliance International (a non-profit organization), which comprise the statements of financial position as of December 31, 2024 and 2023, and the related statements of activities and functional expenses for the years then ended in accordance with accounting principles generally accepted in the United States of America. We have performed a compilation engagement in accordance with Statements on Standards for Accounting and Review Services promulgated by the Accounting and Review Services Committee of the American Institute of Certified Public Accountants. We did not audit or review the financial statements nor were we required to perform any procedures to verify the accuracy or completeness of the information provided by management. We do not express an opinion, a conclusion, nor provide any assurance on these financial statements.

Management has elected to omit the statements of cash flows for the years ended December 31, 2024 and 2023, and substantially all the disclosures required by accounting principles generally accepted in the United States of America. If the omitted statements and disclosures were included in the financial statements, they might influence the user's conclusions about the organization's financial position, results of operations, and cash flows. Accordingly, the financial statements are not designed for those who are not informed about such matters.

We are not independent in regards to Dementia Alliance International.

Durio + Korpal, P.C.

May 12, 2025



STATEMENT OF FINANCIAL POSITION

December 31, 2024 and 2023

		2024		2023	
ASSETS					
ASSETS					
Cash and cash equivalents	\$	132,831	\$	174,983	
Accounts receivable	20 15	50,000		50,000	
Total Assets	<u>\$</u>	182,831	\$	224,983	

LIABILITIES AND NET ASSETS

LIABILITIES				
Accounts payable	\$	500	\$	500
Total Liabilities		500	3 <u>81</u>	500
NET ASSETS				
Without donor restrictions		182,331		224,483
Total Net Assets	10 - 10 - 10 - 10 - 10 - 10 - 10 - 10 -	182,331	<u>8</u>	224,483
Total Liabilities and Net Assets	\$	182,831	\$	224,983

See Accountant's Compilation Report

STATEMENT OF ACTIVITIES

Years ended December 31, 2024 and 2023

	2024 Without Donor Restrictions	2023 Without Donor Restrictions	
REVENUES AND OTHER SUPPORT			
Contributions and grants	\$ 15,663	\$ 88,460	
Total Revenues & Support	15,663	88,460	
EXPENSES			
Program Services:			
Peer-to-Peer Support Groups	48,923	47,166	
Supporting Services:			
Management and general	8,892	9,455	
Fund raising	-	-	
	8,892	9,455	
Total Expenses	57,815	56,621	
CHANGE IN NET ASSETS	(42,152)	31,839	
NET ASSETS - BEGINING OF YEAR	224,483	192,644	
NET ASSETS - END OF YEAR	\$ 182,331	\$ 224,483	

See Accountant's Compilation Report

Statement of Functional Expenses

Years ended December 31, 2024 and 2023

	Program <u>Services</u>		Supporting Services Management Fund- & General Raising		<u>Total</u>	
2024						
Communications Information technology Conferences Membership Support Consultant Credit card processing and bank fees Accounting Office expenses	\$ 3,657 1,741 1,000 42,525 - -	\$	988 7,100 804 8,892	\$	-	\$ 3,657 1,741 1,000 42,525 988 7,100 804 57,815
2023						
Communications Information technology Membership Support Consultant Credit card processing and bank fees Accounting Office expenses	\$ 3,247 4,353 38,609 957	\$	- 8,600 855	\$	-	\$ 3,247 4,353 38,609 957 8,600 855
	\$ 47,166	\$	9,455	\$	-	\$ 56,621

See Accountant's Compilation Report

SPECIAL THANKS TO OUR SPONSORS, SUPPORTERS AND DONORS









Thank You

